

Amendment Number 3
to
Contract Number DIR-SDD-1996
between
State of Texas, acting by and through the Department of Information Resources
and
Skillsoft Corporation

This Amendment Number 3 to Contract Number DIR-SDD-1996 (“Contract”) is between the Department of Information Resources (“DIR”) and Skillsoft Corporation (“Vendor”). DIR and Vendor agree to modify the terms and conditions of the Contract as follows:

1. Contract, Section 2. Term of Contract is hereby amended as follows:

DIR and Vendor hereby agree to extend the term of the Contract for one (1) year through January 31, 2017, or until terminated pursuant to the termination clauses contained in the Contract, completing the two (2) additional one-year options. **No additional extension periods remain.**

2. Appendix A. Standard Terms and Conditions For Training Services Contracts, is hereby restated in its entirety and replaced with the attached **Appendix A. Standard Terms and Conditions For Training Services Contracts** dated 09/24/2015.

All other terms and conditions of the Contract not specifically modified herein shall remain in full force and effect. In the event of a conflict among provisions, the order of precedence shall be this Amendment Number 3, then Amendment Number 2, then Amendment Number 1 and finally the Contract.

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IN WITNESS WHEREOF, the parties hereby execute this amendment to be effective as of the date of the last signature, but in all events, no later than January 31, 2016.

Skillsoft Corporation

Authorized By: Signature on File

Name: Brian Prusak

Title: Sr. Director Finance

Date: 2/12/2016

The State of Texas, acting by and through the Department of Information Resources

Authorized By: Signature on File

Name: Dale Richardson

Title: Chief Operations Officer

Date: 2/12/2016

**Office of
General Counsel:** D. Brown 2/11/2016